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(003) Articles of Association of the Offeror

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(010) Report on Valuation Report from CICC

(011) Report on Valuation Report from KPMG

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(028) Merger Agreement

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(031) Non-Competition Agreement

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(035) Appointment letter-Dong Xiaowei

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(046) Service agreement-Chen Gang

(047) Service agreement-Li Jing

(048) Service agreement-Qing Shiwei

(049) Consent Letter to Listing Document-CICC

(050) Consent Letter to Listing Document-Frost & Sullivan

(051) Consent Letter to Listing Document-Jia Yuan Law Office

(052) Consent Letter to Listing Document-KPMG (001)

(052) Consent Letter to Listing Document-KPMG (002)

(053) PRC Company Law, PRC Securities Law, the Trial Measures and the Guidance for Articles and Association together with their respective unofficial English translations

(054) Expert Consent Letter-China Sunrise Capital

(055) Expert Consent Letter-GF Capital

(056) Expert Consent Letter-Asia Pacific

(057) Expert Consent Letter-CICC

(058) Expert Consent Letter-Gram Capital

(059) Expert Consent Letter-KPMG